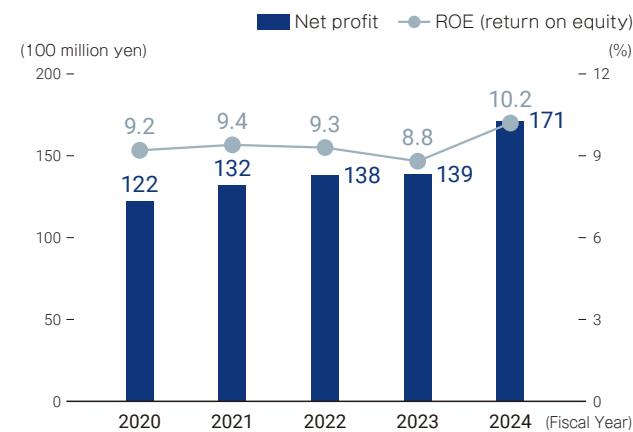


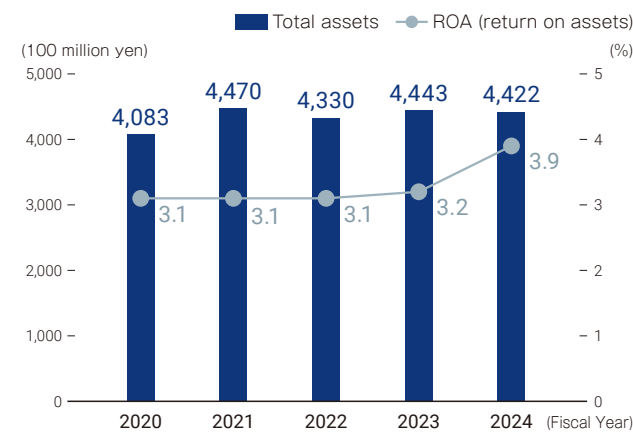
Financial & Non-financial Highlights

Financial

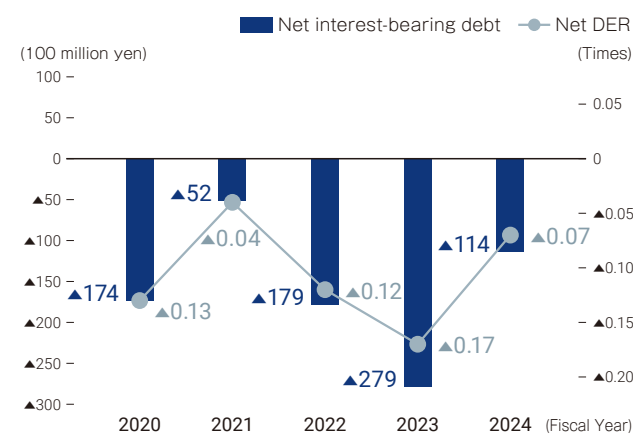
Net profit / ROE (return on equity)



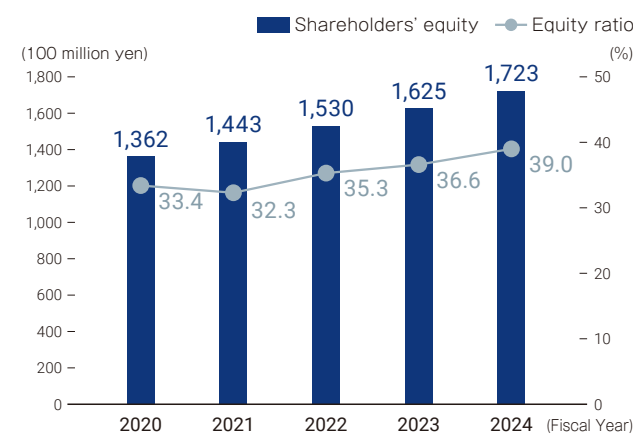
Total assets / ROA (return on assets)



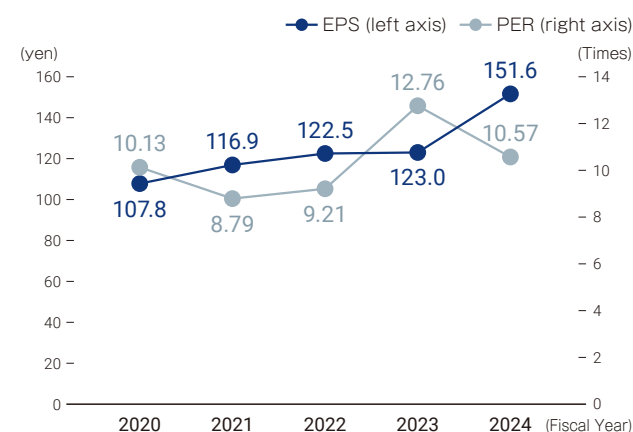
Net interest-bearing debt / Net DER



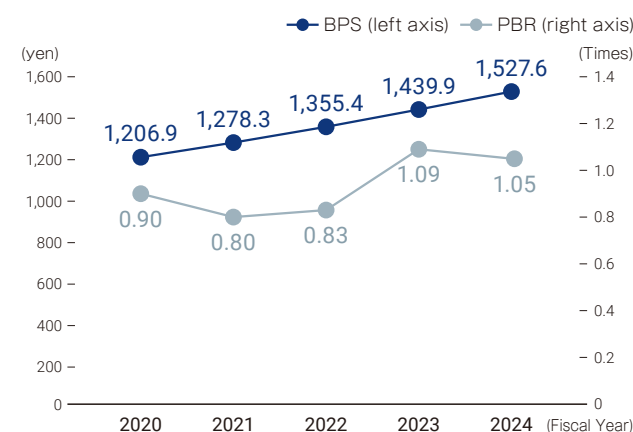
Shareholders' equity / Equity ratio



EPS / PER*



BPS / PBR*



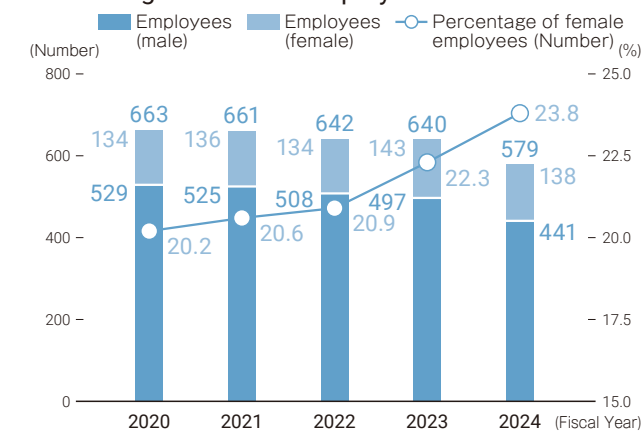
* EPS (earnings per share) = Net profit / Number of shares outstanding
 * PER (price-earnings ratio) = Share price (closing price at the end of the period) / EPS (earnings per share)

* BPS (book value per share) = Shareholders' equity / Number of shares outstanding
 * PBR (price-book value ratio) = Share price (closing price at the end of the period) / BPS (book value per share)

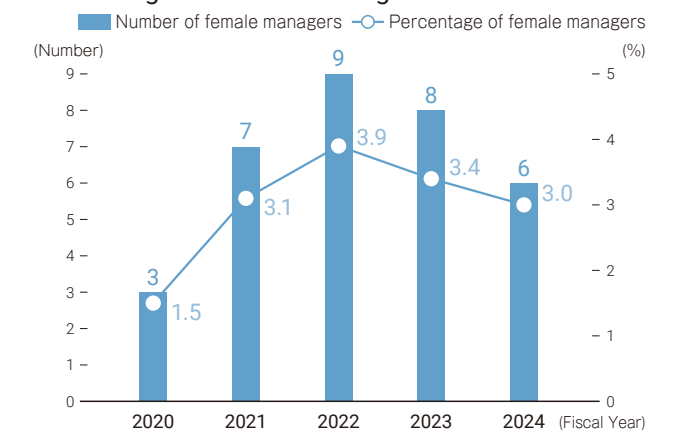
* The values in non-financial data are non-consolidated basis

Non-financial

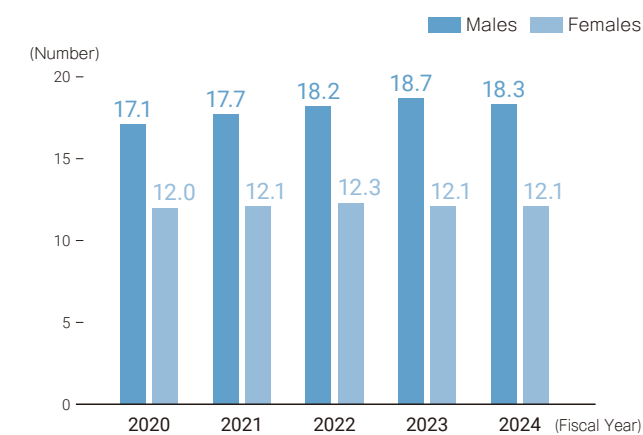
Number of employees (by gender) / Percentage of female employees



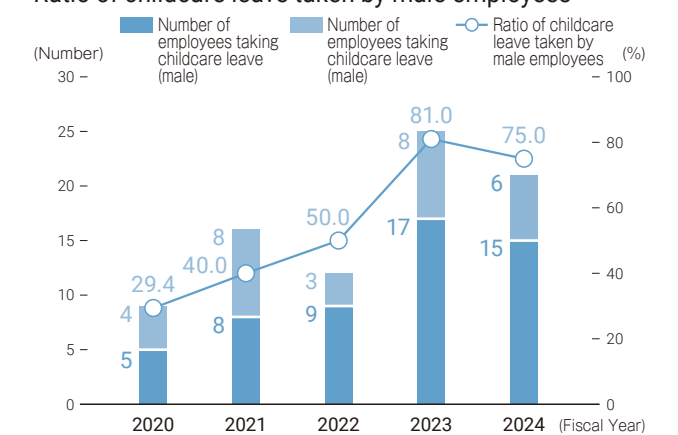
Number of female managers / Percentage of female managers



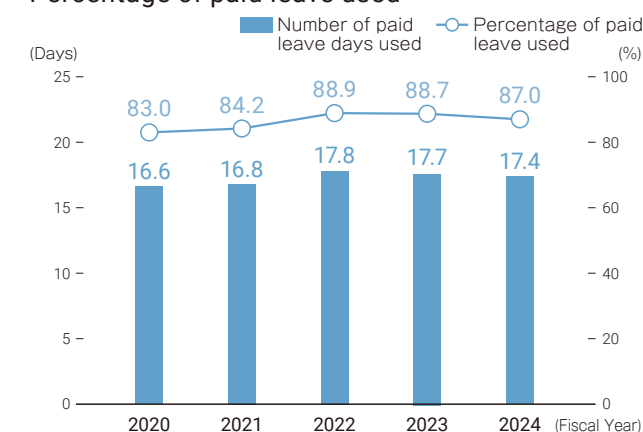
Average length of service (by gender)



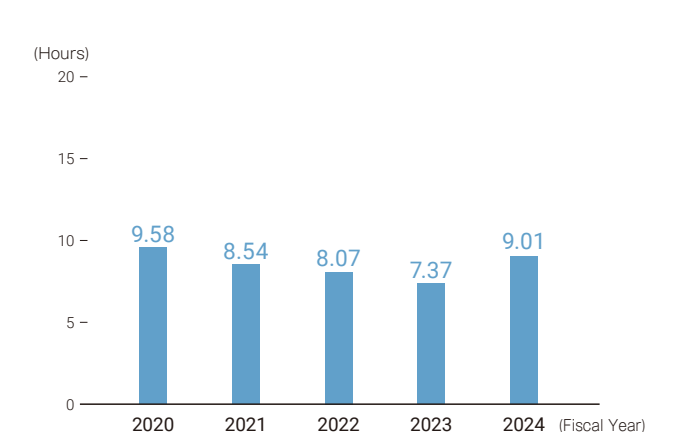
Number of users of childcare leave system (by gender) / Ratio of childcare leave taken by male employees



Number of paid leave days used / Percentage of paid leave used



Average monthly overtime hours*



* As a general rule, overtime work after 8 p.m. is not allowed.

Financial Summary for 11 Years

	IFRS										
	FY2015/3	FY2016/3	FY2017/3	FY2018/3	FY2019/3	FY2020/3	FY2021/3	FY2022/3	FY2023/3	FY2024/3	FY2025/3
Operating Results by FY (millions of yen)											
Revenue	936,841	723,645	695,060	744,767	1,007,086	897,427	739,067	936,306	1,012,018	963,302	924,481
Gross profit	85,720	89,562	93,604	88,822	84,210	86,418	86,889	83,591	89,556	88,612	94,423
Selling, general and administrative expenses	71,184	73,226	74,697	70,931	67,318	68,858	67,115	68,065	68,889	70,227	70,647
Profit from operating activities	13,100	16,384	19,678	17,153	17,851	19,257	19,346	20,929	21,368	23,587	26,896
Net profit attributable to ITOCHU ENEX's shareholders	5,503	7,469	10,405	11,025	11,559	12,056	12,168	13,194	13,832	13,887	17,102
Per share (yen)											
Net profit attributable to ITOCHU ENEX's shareholders	48.71	66.10	92.09	97.63	102.40	106.81	107.79	116.89	122.54	123.03	151.63
Shareholders' equity	862.30	889.70	960.37	1,028.57	1,083.37	1,136.89	1,206.88	1,278.32	1,355.37	1,439.91	1,527.64
Cash dividends	22	24	32	40	42	44	50	48	50	54	62
Financial position at the end of FY (millions of yen)											
Total assets	329,059	304,053	344,603	382,621	374,373	387,657	408,327	447,017	433,024	444,304	442,150
Interest-bearing debt	40,954	37,665	41,020	42,705	34,110	25,180	17,459	32,929	14,127	2,174	2,481
Net interest-bearing debt	24,770	16,841	18,293	20,132	15,385	5,937	▲17,382	▲5,216	▲17,886	▲27,929	▲11,449
Shareholders' equity	97,432	100,526	108,511	116,104	122,290	128,333	136,233	144,297	152,961	162,543	172,285
Cash flows at the end of FY (millions of yen)											
Cash flows from operating activities	34,336	30,322	17,831	24,239	25,403	28,106	40,214	39,955	34,799	34,538	31,709
Cash flows from investing activities	▲20,410	▲16,673	▲14,712	▲18,458	▲13,410	▲1,411	▲125	▲19,113	▲3,190	▲6,603	▲28,334
Cash flows from financing activities	▲12,115	▲9,059	▲1,195	▲5,850	▲15,857	▲26,196	▲24,528	▲17,625	▲37,747	▲29,916	▲19,431
Free cash flows	13,926	13,649	3,119	5,781	11,993	26,695	40,089	20,842	31,609	27,935	3,375
Cash and cash equivalents at the end of the period	16,184	20,824	22,727	22,573	18,725	19,243	34,841	38,145	32,013	30,103	13,931
Main indicators											
ROA (%)	1.7	2.4	3.2	3.0	3.1	3.2	3.1	3.1	3.1	3.2	3.9
ROE (%)	5.7	7.5	10.0	9.8	9.7	9.6	9.2	9.4	9.3	8.8	10.2
Shareholder's equity ratio (%)	29.6	33.1	31.5	30.3	32.7	33.1	33.4	32.3	35.3	36.6	39.0
Net interest-bearing debt – shareholder's equity ratio (NET DER) (times)	0.25	0.17	0.17	0.17	0.13	0.05	▲0.13	▲0.04	▲0.12	▲0.17	▲0.07
Dividend payout ratio (%)	45.2	36.3	34.8	41.0	41.0	41.2	46.4	41.1	40.8	43.9	40.9

(Notes) 1. Revenue excludes national and local consumption taxes.
2. As the Group began applying IFRIC 21 (Levies) in March 2015, the related main management indicators, etc. for the fiscal year ended March 2014 were adjusted retrospectively.
3. The amounts are rounded off to the nearest million.
4. Intermediary volumes have been included in the electricity sales volumes since the fiscal year ended March 2021.

Yearly sales volumes of main products

	FY2015/3	FY2016/3	FY2017/3	FY2018/3	FY2019/3	FY2020/3	FY2021/3	FY2022/3	FY2023/3	FY2024/3	FY2025/3
Gasoline (thousand kl)	3,593	3,722	3,587	3,328	3,201	2,767	2,386	2,510	2,469	2,477	2,431
Kerosene (thousand kl)	1,502	1,471	1,448	1,590	1,565	1,229	1,145	1,054	915	858	842
Diesel oil (thousand kl)	3,302	3,321	3,271	3,401	3,499	3,288	3,164	3,282	3,217	3,154	3,173
LP gas (thousand tons)	619	601	597	618	573	543	500	485	475	445	438
Electricity (GWh)	409	873	2,431	2,671	2,874	2,605	2,393	2,692	2,245	2,266	2,555

Company Information

Stock Information and Company Overview (as of March 31, 2025)

Shares and Shareholders

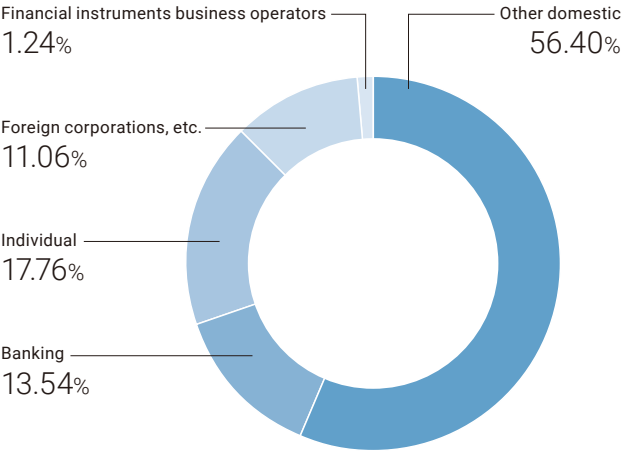
Authorized shares	387,250 thousand
Shares issued and outstanding	116,881 thousand
Shareholders	21,416
Shares per trading unit	100

Principal Shareholders

Name	Number of Shares (thousand)	Shareholding Ratio (%)
ITOCHU Corporation	62,844	55.62
The Master Trust Bank of Japan, Ltd. (trust account)	7,958	7.04
Custody Bank of Japan, Ltd. (trust account)	4,599	4.07
Enex Fund	2,965	2.62
Nippon Life Insurance Company	1,542	1.37
ITOCHU ENEX Employee Shareholding Association	1,402	1.24
STATE STREET BANK AND TRUST COMPANY 505001	799	0.71
THE BANK OF NEW YORK MELLON 140042	689	0.61
STATE STREET BANK AND TRUST COMPANY 505223	671	0.59
Nichireki Group Co., Ltd.	630	0.56

(Note) The above figures exclude treasury stock (3,897 thousand shares)

Shareholding Ratio by Owner



Shareholders' Meeting, etc.

General Meeting of Shareholders	Annually in June
Basis dates	General Meeting of Shareholders Annually March 31 Final Dividend Annually March 31 Interim Dividend Annually September 30
Shareholder registry administrator	Stock Transfer Agency Business Planning Dept., Sumitomo Mitsui Trust Bank, Ltd.

Company Overview

Company name	ITOCHU ENEX CO., LTD.
Head office address	3-2-5, Kasumigaseki, Chiyoda-ku, Tokyo 100-6028, Japan
Established	January 28, 1961
Paid-in capital	¥19,877.67 million
Main sites	Hokkaido, Tohoku, East Japan, Chubu, Kansai, Chugoku & Shikoku, Kyushu
Subsidiaries	36
Affiliates (equity method applied)	25
Number of employees	Non-consolidated 579 (non-consolidated basis, including 154 seconded to subsidiaries) Consolidated 5,191
Stock exchange listing	Prime Market, Tokyo Stock Exchange (stock name: ITOCHU ENEX)
Securities code	8133
Main financial institutions	Sumitomo Mitsui Trust Bank, Ltd.; Sumitomo Mitsui Banking Corp.; Resona Bank, Ltd.; Mizuho Bank, Ltd.; MUFG

Societal Evaluations and Inclusion in Indices

(As of August 31, 2025)





For details, see here
<https://www.itcenex.com/en/csr/evaluation/index.html>



ITOCHU ENEX CO., LTD. Organization Chart (As of June 18, 2025)

