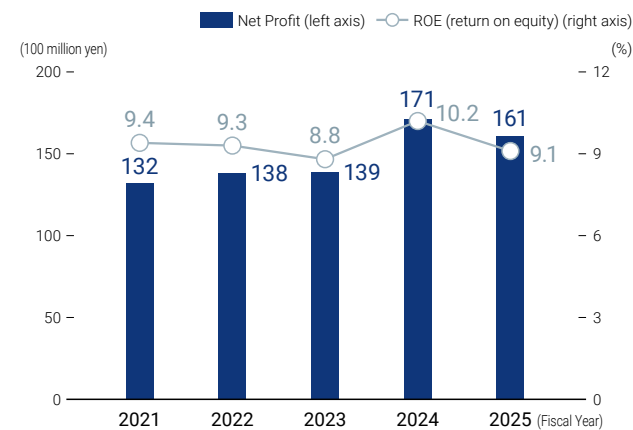


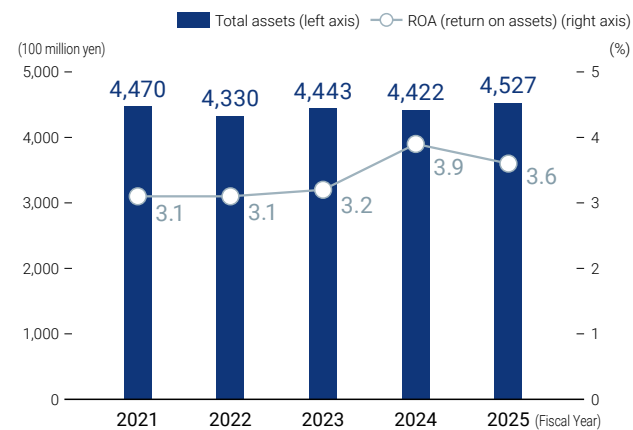
Financial & Non-financial Highlights

Financial

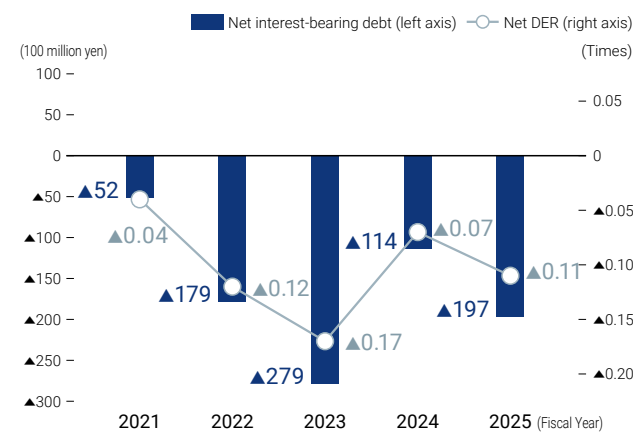
Net profit / ROE (return on equity)



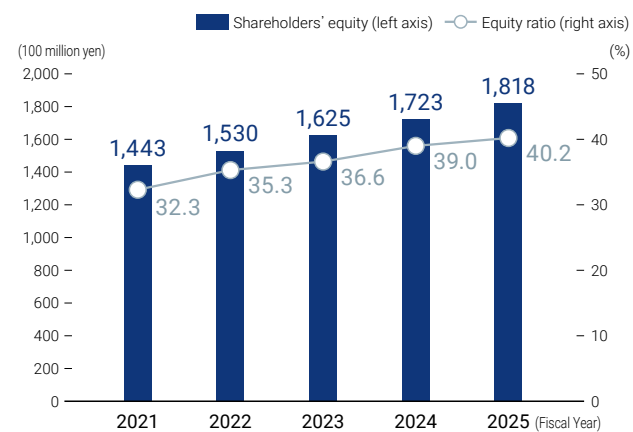
Total assets / ROA (return on assets)



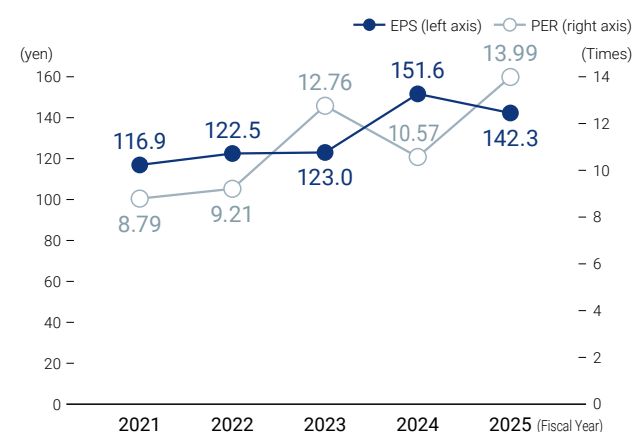
Net interest-bearing debt / Net DER



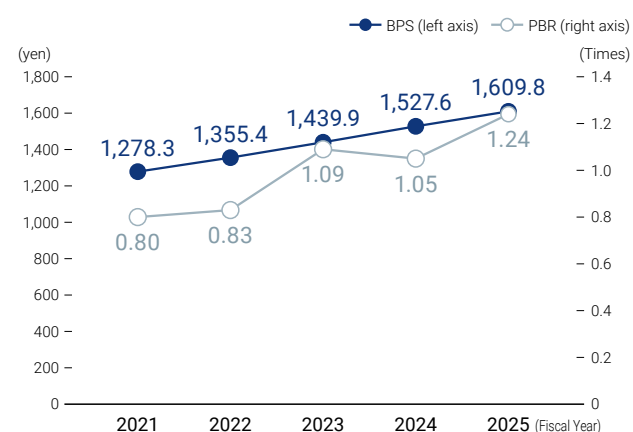
Shareholders' equity / Equity ratio



EPS*1 / PER*2



BPS*3 / PBR*4



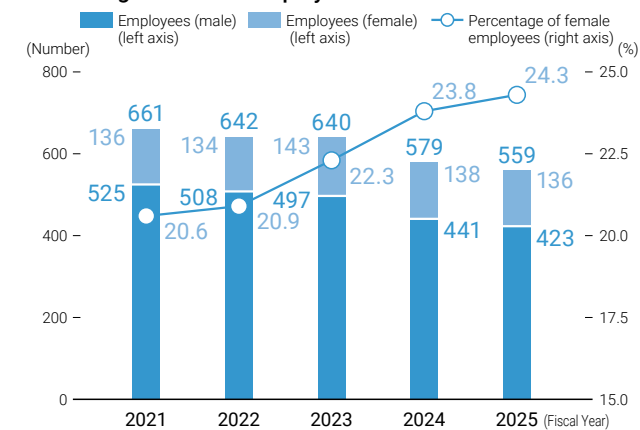
*1 EPS (earnings per share) = Net profit / Number of shares outstanding (excluding treasury stock)
 *2 PER (price-earnings ratio) = Share price (closing price at the end of the period) / EPS (earnings per share)

*3 BPS (book value per share) = Shareholders' equity / Number of shares outstanding (excluding treasury stock)
 *4 PBR (price-book value ratio) = Share price (closing price at the end of the period) / BPS (book value per share)

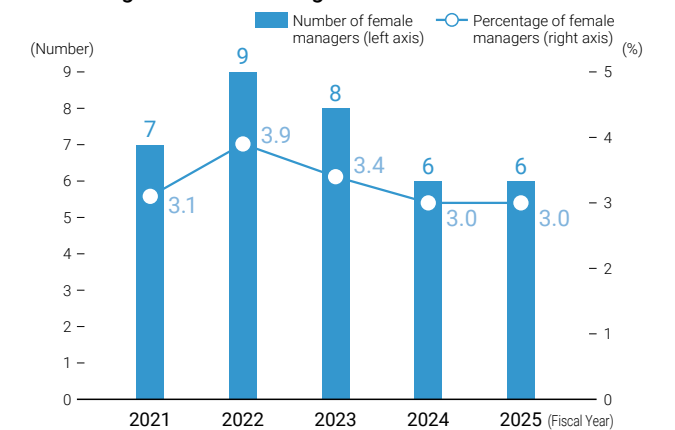
Non-financial

(Note) The values in non-financial data are on a non-consolidated basis

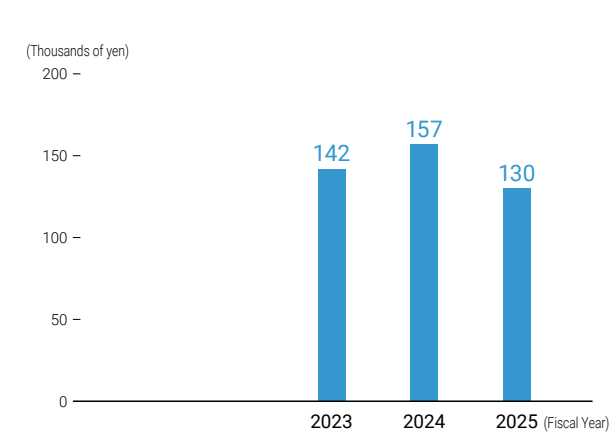
Number of employees (by gender) / Percentage of female employees



Number of female managers / Percentage of female managers

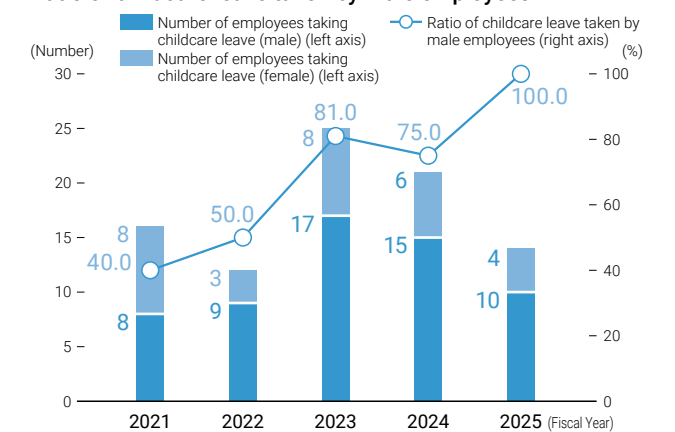


Investment in education and training per employee*5

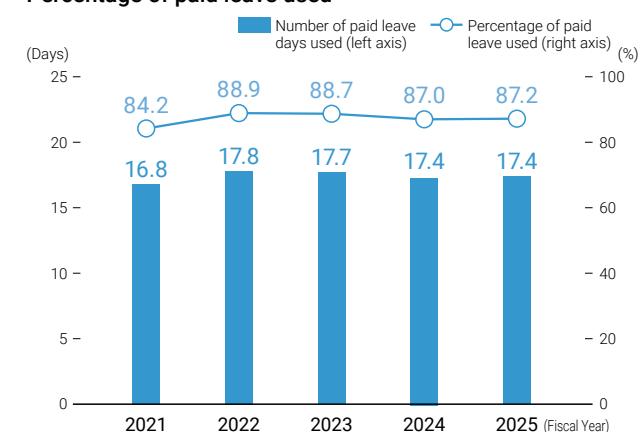


*5 Set as a non-financial KPI from FY2026

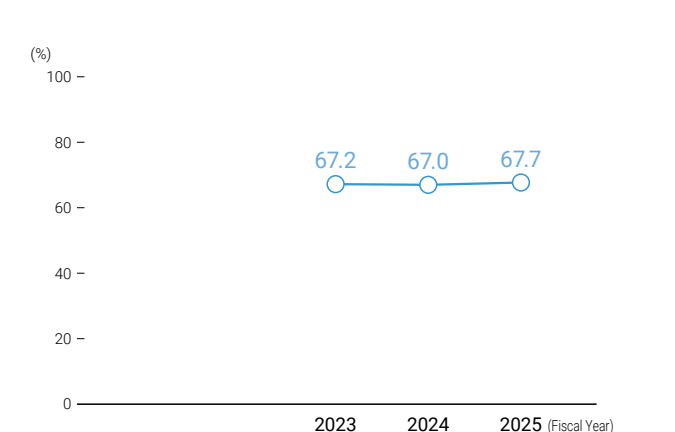
Number of users of childcare leave system (by gender) / Ratio of childcare leave taken by male employees



Number of paid leave days used / Percentage of paid leave used



Engagement Index*6



*6 Set as a non-financial KPI from FY2026

Financial Summary for 11 Years

	IFRS										
	FY2016/3	FY2017/3	FY2018/3	FY2019/3	FY2020/3	FY2021/3	FY2022/3	FY2023/3	FY2024/3	FY2025/3	FY2026/3
Operating Results by FY (millions of yen)											
Revenue	723,645	695,060	744,767	1,007,086	897,427	739,067	936,306	1,012,018	963,302	924,481	851,235
Gross profit	89,562	93,604	88,822	84,210	86,418	86,889	83,591	89,556	88,612	94,423	90,971
Selling, general and administrative expenses	73,226	74,697	70,931	67,318	68,858	67,115	68,065	68,889	70,227	70,647	69,351
Profit from operating activities	16,384	19,678	17,153	17,851	19,257	19,346	20,929	21,368	23,587	26,896	24,146
Net profit attributable to ITOCHU ENEX's shareholders	7,469	10,405	11,025	11,559	12,056	12,168	13,194	13,832	13,887	17,102	16,058
Per share (yen)											
Net profit attributable to ITOCHU ENEX's shareholders	66.10	92.09	97.63	102.40	106.81	107.79	116.89	122.54	123.03	151.63	142.28
Shareholders' equity	889.70	960.37	1,028.57	1,083.37	1,136.89	1,206.88	1,278.32	1,355.37	1,439.91	1,527.64	1,609.83
Cash dividends	24	32	40	42	44	50*1	48	50	54	62	66
Financial position at the end of FY (millions of yen)											
Total assets	304,053	344,603	382,621	374,373	387,657	408,327	447,017	433,024	444,304	442,150	452,690
Interest-bearing debt	37,665	41,020	42,705	34,110	25,180	17,459	32,929	14,127	2,174	2,481	2,226
Net interest-bearing debt	16,841	18,293	20,132	15,385	5,937	▲17,382	▲5,216	▲17,886	▲27,929	▲11,449	▲19,698
Shareholders' equity	100,526	108,511	116,104	122,290	128,333	136,233	144,297	152,961	162,543	172,285	181,772
Cash flows at the end of FY (millions of yen)											
Cash flows from operating activities	30,322	17,831	24,239	25,403	28,106	40,214	39,955	34,799	34,538	31,709	45,071
Cash flows from investing activities	▲16,673	▲14,712	▲18,458	▲13,410	▲1,411	▲125	▲19,113	▲3,190	▲6,603	▲28,334	▲14,922
Cash flows from financing activities	▲9,059	▲1,195	▲5,850	▲15,857	▲26,196	▲24,528	▲17,625	▲37,747	▲29,916	▲19,431	▲22,188
Free cash flows	13,649	3,119	5,781	11,993	26,695	40,089	20,842	31,609	27,935	3,375	30,149
Cash and cash equivalents at the end of the period	20,824	22,727	22,573	18,725	19,243	34,841	38,145	32,013	30,103	13,931	21,924
Main indicators											
ROA (%)	2.4	3.2	3.0	3.1	3.2	3.1	3.1	3.1	3.2	3.9	3.6
ROE (%)	7.5	10.0	9.8	9.7	9.6	9.2	9.4	9.3	8.8	10.2	9.1
Equity ratio (%)	33.1	31.5	30.3	32.7	33.1	33.4	32.3	35.3	36.6	39.0	40.2
Net interest-bearing debt – shareholders' equity ratio (NET DER) (times)	0.17	0.17	0.17	0.13	0.05	▲0.13	▲0.04	▲0.12	▲0.17	▲0.07	▲0.11
Dividend payout ratio (%)	36.3	34.8	41.0	41.0	41.2	46.4	41.1	40.8	43.9	40.9	46.4

*1 Includes a commemorative dividend of ¥6 per share.

(Notes) 1. Revenue excludes national and local consumption taxes.
2. The amounts are rounded off to the nearest million.
3. Intermediary volumes have been included in the electricity sales volumes since the fiscal year ended March 2021.

Yearly sales volumes of main products

	FY2016/3	FY2017/3	FY2018/3	FY2019/3	FY2020/3	FY2021/3	FY2022/3	FY2023/3	FY2024/3	FY2025/3	FY2026/3
Gasoline (thousand kl)	3,722	3,587	3,328	3,201	2,767	2,386	2,510	2,469	2,477	2,431	2,347
Kerosene (thousand kl)	1,471	1,448	1,590	1,565	1,229	1,145	1,054	915	858	842	854
Diesel oil (thousand kl)	3,321	3,271	3,401	3,499	3,288	3,164	3,282	3,217	3,154	3,173	3,068
LP gas (thousand tons)	601	597	618	573	543	500	485	475	445	438	427
Electricity (GWh)	873	2,431	2,671	2,874	2,605	2,393	2,692	2,245	2,266	2,327	2,847

Company Information

Company Overview and Stock Information (as of March 31, 2026)

Company Information

Company name	ITOCHU ENEX CO., LTD.
Head office address	3-2-5, Kasumigaseki, Chiyoda-ku, Tokyo 100-6028, Japan
Established	January 28, 1961
Paid-in capital	¥19,877.67 million
Main sites	Hokkaido, Tohoku, East Japan, Chubu, Kansai, Chugoku & Shikoku, Kyushu
Subsidiaries	36

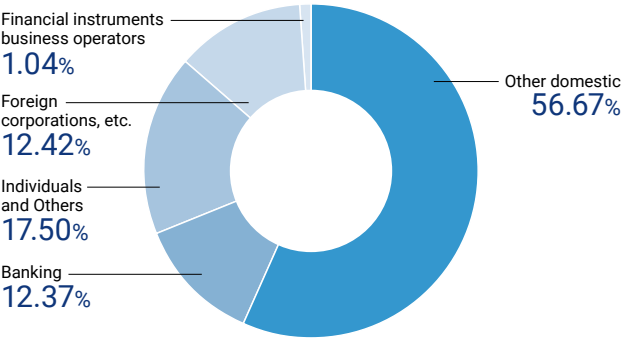
Shares and Shareholders

Authorized shares	387,250 thousand
Shares issued and outstanding	116,881 thousand
Shareholders	21,376
Shares per trading unit	100

Shareholders' Meeting, etc.

General Meeting of Shareholders	Annually in June
Record dates	General Meeting of Shareholders Annually March 31 Final Dividend Annually March 31 Interim Dividend Annually September 30
Shareholder registry administrator	Stock Transfer Agency Business Planning Dept., Sumitomo Mitsui Trust Bank, Ltd.

Shareholding Ratio by Owner



(Note) 3,897,000 treasury shares are included under Individuals and Others. 105,806 fractional shares have been excluded.

Affiliates (equity method applied)	25
Number of employees	Non-consolidated 559 (including 151 seconded to subsidiaries) Consolidated 5,193
Stock exchange listing	Prime Market, Tokyo Stock Exchange (stock name: ITOCHU ENEX)
Securities code	8133
Main financial institutions	Sumitomo Mitsui Trust Bank, Ltd.; Sumitomo Mitsui Banking Corp.; Resona Bank, Ltd.; Mizuho Bank, Ltd.; MUFG Bank, Ltd.

Principal Shareholders

Name	Shares (thousand)	Stake (%)
ITOCHU Corporation	62,941	55.71%
The Master Trust Bank of Japan, Ltd. (trust account)	6,862	6.07%
Custody Bank of Japan, Ltd. (trust account)	4,429	3.92%
ITOCHU ENEX Business Partner Shareholding Association[A]	2,829	2.50%
NORTHERN TRUST CO. (AVFC) RE FIDELITY FUNDS	2,019	1.79%
Nippon Life Insurance Company	1,542	1.37%
ITOCHU ENEX Employee Shareholding Association	1,409	1.25%
STATE STREET BANK AND TRUST COMPANY 505001	828	0.73%
STATE STREET BANK AND TRUST COMPANY 505223	827	0.73%
JP MORGAN CHASE BANK 385781	641	0.57%

(Rounded off to the nearest thousand shares and two decimal places)
(Note) In addition to the above, the Company holds 3,897,000 treasury shares.

External Evaluations and Inclusion in Indices

Nikkei Joint Index

JPX-Nikkei Index 400



This is an index comprising companies selected for their efficient use of capital and investor-conscious management. The Company has been selected as a constituent stock of the JPX Nikkei Index 400 for four consecutive years. (As of August 7, 2026)

Rating

JCR (Japan Credit Rating Agency, Ltd.) Rating

In 2022 our JCR long-term issuer rating was upgraded from "A+ (stable)" to "AA- (stable)", and our domestic CP rating was upgraded from "J-1" to "J-1+", and these ratings were maintained in 2026.

As of September 16, 2026

Issue	Rating	Outlook
Long-term issuer rating	AA-	Stable
Issue	Maximum	Rating
Commercial paper	¥30 billion	J-1+

Details regarding ESG indices used by the GPIF

Selected for the MSCI Japan ESG Select Leaders Index

2026 CONSTITUENT MSCI ジャパン ESGセレクト・リーダーズ指数

The MSCI Japan ESG Select Leaders Index is a leading ESG index constructed by selecting companies with excellent ESG evaluations from among the constituents of the parent index (MSCI Japan IMI Index), with a target of 50% of the stocks for each GICS® industry classification under the parent index, and has been adopted by the Government Pension Investment Fund, one of the world's largest institutional investors.

(Note) ITOCHU ENEX Co., Ltd.'s use of data from MSCI ESG Research LLC or affiliated companies (MSCI), and the use of the MSCI logo, trademarks, service marks, and index names do not constitute support, endorsement, or sales promotion of ITOCHU ENEX Co., Ltd. by MSCI. MSCI's services and data are assets of MSCI and its information providers. They present current conditions and do not represent guarantees. The MSCI name and logo are trademarks of MSCI

Selected for the FTSE JPX BLOSSOM JAPAN SECTOR RELATIVE INDEX



The FTSE JPX Blossom Japan Sector Relative Index is an ESG (Environment, Society, Governance) index prepared by FTSE Russell. It consists of Japanese companies implementing excellent ESG initiatives and has also been selected as an index adopted by the Government Pension Investment Fund (GPIF).

(Note) FTSE Russell (a registered trademark of FTSE International Limited and Frank Russell Company) certifies that, as the result of a third-party investigation, the Company has met the requirements for inclusion in the FTSE JPX Blossom Japan Sector Relative Index, and has become a constituent of the index. The FTSE JPX Blossom Japan Sector Relative Index is broadly used in the creation and evaluation of sustainable investment funds and other financial products.

Other Major Evaluations

KIH Outstanding Organization 2026



KENKO Investment for Health (KIH) is a system that recognizes corporations which practice particularly excellent health management based on initiatives that are in line with local health issues and health promotion efforts promoted by the Nippon Kenko Kaigi. (Ministry of Economy, Trade and Industry)

Eruboshi Certification (Stage 2)*1



This certifies companies that have outstanding implementation of initiatives to promote women's participation in the workforce. (Ministry of Health, Labour and Welfare)
*1 Certified in FY2025

Kurumin Certification*2



This certifies companies that have enhanced support systems for balancing work and childcare (childbirth and childcare), based on the Act on Advancement of Measures to Support Raising the Next-Generation of Children. (Ministry of Health, Labour and Welfare)
*2 Certified for the 8th time

IR Activities

When disclosing information to and engaging in dialogue with stakeholders, our Group strictly complies with relevant laws, regulations, and rules. It also emphasizes two-way communication through dialogue, while striving to explain the status of its businesses, management policies, and other information in a timely, fair, accurate, and clear manner and on an ongoing basis. In addition, feedback from stakeholders, including requests and opinions, is provided to management.

General Meeting of Shareholders

We hold a general meeting of shareholders every June. The video of the meeting is made available to shareholders only, but the video of our business report is published on our website.



	FY2023 Results	FY2024 Results	FY2025 Results
Dates	June 19, 2024	June 18, 2025	June 17, 2026
Attendance	24	22	15

Presentations for investors

We hold presentations and meetings aimed at individual and institutional investors. The presentations cover a wide range of topics about the Group, from our business and performance trends to our capital policy. (Speaker: CFO)

	FY2023 Results	FY2024 Results	FY2025 Results
Meetings with investors, etc.*3	43	56	56
Financial results presentations for institutional investors, etc.	Held twice	Held once	Held four times
Small Meetings for Sell-side Investors	Not held	Held once	Not held
Presentations for individual investors	Held twice	Held once	Held once

*3 Investor meeting participants: CFO, Finance and Investor Relations Section

Financial results presentation materials, etc.

https://www.itcenex.com/en/ir/doc/financial_statements/2026/index.html



Factbook

<https://www.itcenex.com/en/ir/doc/factbook/index.html>



IR Basic Policy

<https://www.itcenex.com/en/ir/policy/basicpolicy/index.html>



Nikko Investor Relations' All Japanese Listed Companies' Website Ranking

The All Japanese Listed Companies' Website Ranking, provided by Nikko Investor Relations Co., Ltd., ranks the websites of all listed Japanese companies based on objective evaluation items. Our website has received the highest rating, AAA, for seven consecutive years since 2019.



Gomez IR Site Ranking 2025

Broad Band Security, Inc. provides GOMEZ IR Site Ranking for the corporate websites of listed Japanese companies, based on evaluation items such as usability and proactiveness and foresight in disclosure. We have received the Silver Award for two consecutive years since FY2024.

