This document is an English translation of quarterly financial results report released on July 31, 2026 and written initially in Japanese.
The Japanese original should be considered as the primary version.

July 31, 2026

Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2027 <under IFRSs>

Company name: **Itochu Enex Co., Ltd.**
Listing: Tokyo Stock Exchange
Stock code: 8133
URL: https://www.itcenex.com/english/
Representative: Nobuyuki Tabata, Representative Director, President
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Scheduled date to commence dividend payments: –
Preparation of supplementary results briefing material on financial results: Yes
Holding of financial results presentation meeting: Yes (for institutional investors and analysts)

(Millions of yen with fractional amounts rounded, unless otherwise noted)

1. Consolidated financial results for the first three months of the fiscal year ending March 31, 2027 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Revenue		Profit from operating activities		Profit before tax		Net profit		Net profit attributable to Itochu Enex's shareholders		Comprehensive income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	238,847	17.5	11,696	96.0	13,991	133.5	9,996	150.7	9,478	159.5	9,815	161.6
June 30, 2025	203,200	(3.7)	5,967	10.2	5,993	(0.6)	3,988	(6.7)	3,653	(0.9)	3,752	(16.4)

	Basic earnings per share attributable to Itochu Enex's shareholders	Diluted earnings per share attributable to Itochu Enex's shareholders
Three months ended	Yen	Yen
June 30, 2026	83.94	–
June 30, 2025	32.40	–

(2) Consolidated financial position

	Total assets	Total equity	Total shareholders' equity	Ratio of shareholders' equity to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	442,519	214,909	187,113	42.3
March 31, 2026	452,690	210,535	181,772	40.2

2. Cash dividends

	Annual cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2026	–	31.00	–	35.00	66.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		34.00	–	34.00	68.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Profit from operating activities		Profit before tax		Net profit attributable to Itochu Enex's shareholders		Basic earnings per share attributable to Itochu Enex's shareholders
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	24,500	1.5	26,500	1.9	16,500	2.8	146.13

Note: Revisions to the consolidated earnings forecasts most recently announced: None

The Company's performance is evaluated on a fiscal year basis. Accordingly, consolidated earnings forecasts for the first six months of fiscal year are not prepared.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and changes in accounting estimates

a. Changes in accounting policies required by IFRSs:	None
b. Changes in accounting policies other than the above:	None
c. Changes in accounting estimates:	None

(3) Number of issued shares (common stock)

a. Total number of issued shares at end of period (including treasury stock)

As of June 30, 2026	116,881,106 shares
As of March 31, 2026	116,881,106 shares

b. Number of treasury stock at end of period

As of June 30, 2026	3,967,252 shares
As of March 31, 2026	3,967,230 shares

c. Average number of outstanding shares during period (cumulative from the beginning of the fiscal year)

For the three months ended June 30, 2026	112,913,870 shares
For the three months ended June 30, 2025	112,778,272 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None.

* Proper use of earnings forecasts, and other special notes

(Caution regarding forward-looking statements and others)

The forecasts and other forward-looking statements in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. Actual business and other results may significantly differ from these forecasts due to various factors.

(Review by certified public accountants or an audit corporation)

The Company’s condensed quarterly consolidated financial statements, etc. attached to the financial results report for the three months ended June 30, 2026 are being voluntarily reviewed by Deloitte Touche Tohmatsu LLC, and the financial results report with a review report attached will be disclosed on August 6, 2026 after completion of the review.

Contents of Attached Materials

1. Overview of Operating Results and Others

(1) Quarterly Overview of Operating Results

1) Results of operations

During the three months ended June 30, 2026, the Japanese economy showed a gradual recovery trend, supported by improvements in employment and income conditions. However, the outlook for the overall economy remains uncertain due to continued price increases, rising geopolitical risks including the situation in the Middle East, and significant fluctuations in exchange rates and energy prices, including those of crude oil.

The operating results for the three months ended June 30, 2026 are as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Revenue	203,200	238,847	35,647
Profit from operating activities	5,967	11,696	5,729
Net profit attributable to Itochu Enex's shareholders	3,653	9,478	5,825

Revenue was ¥238,847 million (up 17.5% year on year).
Profit from operating activities was ¥11,696 million (up 96.0% year on year). Net profit attributable to Itochu Enex's shareholders was ¥9,478 million (up 159.5% year on year). This is primarily due to the one-time profits from the sale of CS and steady performance of the petroleum sales in the Car-Life Division, and one-time profits from the sale of an associate and operations that appropriately responding to the market environment in the Industrial Business Division.

2) Results of operations by segment

Results of operations by segment are as follows.

Car-Life Division

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Revenue	142,586	149,652	7,066
Profit from operating activities	1,412	5,197	3,785
Net profit attributable to Itochu Enex's shareholders	714	3,391	2,677

Car-Life Stations (CS)[*1] business: The number of CS was 1,484, a decrease of 12 compared with the end of the previous fiscal year. Sales volumes of petroleum products slightly decreased year on year.

Automotive business: Our car dealer business subsidiary Nissan Osaka Sales Co., Ltd. saw a year-on-year decline in sales volumes of both new and used cars, but services and other related activities remained strong.

The operating results for the three months ended June 30, 2026 are as follows.

Revenue was ¥149,652 million (up 5.0% year on year).

Profit from operating activities was ¥5,197 million (compared to ¥1,412 million in the same period of the previous fiscal year). Net profit attributable to Itochu Enex's shareholders was ¥3,391 million (compared to ¥714 million in the same period of the previous fiscal year). This is mainly due to the one-time profits from the sale of CS, steady performance of the petroleum sales business, and improved profitability in the car dealer business.

(*1) Car-Life Stations: Car-Life Stations are service stations offering multiple services provided by the Company.

Industrial Business Division

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Revenue	26,733	44,137	17,404
Profit from operating activities	1,407	3,500	2,093
Net profit attributable to Itochu Enex's shareholders	1,086	3,299	2,213

Asphalt sales business: Sales volumes decreased year on year due to a decline in demand for asphalt mixture.

Marine fuel sales business: Sales volumes increased year on year as a result of securing term contracts for heavy fuel oil sales to ocean-going vessels.

The operating results for the three months ended June 30, 2026 are as follows.

Revenue was ¥44,137 million (up 65.1% year on year). This is mainly due to the rise in the selling prices of various petroleum products, which is a consequence of the increase in crude oil prices.

Profit from operating activities was ¥3,500 million (compared to ¥1,407 million in the same period of the previous fiscal year). Net profit attributable to Itochu Enex's shareholders was ¥3,299 million (compared to ¥1,086 million in the same period of the previous fiscal year). This is primarily due to the one-time profits from the sale of an associate and operations that accurately responding to the market environment.

Home-Life Division

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Revenue	17,305	19,630	2,325
Profit from operating activities	404	896	492
Net profit attributable to Itochu Enex's shareholders	373	1,613	1,240

LP gas business: The number of customers under direct LP gas supply contracts decreased by approximately 1,000 from the end of the previous fiscal year to approximately 567,000. Sales volume of LP gas slightly decreased year on year.

The operating results for the three months ended June 30, 2026 are as follows.

Revenue was ¥19,630 million (up 13.4% year on year). This was mainly due to selling prices being higher than those in the same period of the previous fiscal year caused by higher LP gas import prices.

Profit from operating activities was ¥896 million (up 121.8% year on year). This is mainly due to the impact on inventories resulting from rising LPG import prices. Net profit attributable to Itochu Enex's shareholders was ¥1,613 million (compared to a profit of ¥373 million in the same period of the previous fiscal year). This was mainly due to the impact on inventories resulting from the rise in LP gas import prices at consolidated subsidiaries and investments accounted for by the equity method.

Power & Utility Division

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Revenue	16,576	25,428	8,852
Profit from operating activities	2,585	1,914	(671)
Net profit attributable to Itochu Enex's shareholders	1,422	1,118	(304)

Electricity power retail business: Although sales volume in low-voltage sales remained at the same level year on year, total sales volume increased year on year(*2) due to the steady progress in the acquisition of new contracts in high-voltage sales. The number of customers for electricity retail for the entire Group was approximately 331,000 (up approximately 13,000 from the end of the previous fiscal year).

Heat supply business (*3): Due to a decrease in air conditioning use resulting from average temperatures being lower than in the same period of the previous fiscal year, heat sales volume decreased year on year.

The operating results for the three months ended June 30, 2026 are as follows.

Revenue was ¥25,428 million (up 53.4% year on year). This is mainly due to the rise in sales prices resulting from soaring resource prices.

Profit from operating activities was ¥1,914 million (down 26.0% year on year). Net profit attributable to Itochu Enex's shareholders was ¥1,118 million (down 21.4% year on year). This is mainly due to a decline in electricity retail profit margins caused by rising procurement costs due to soaring resource prices, and a reactionary effect of the one-time profit recorded from the solar power plant, recorded in the same period of the previous fiscal year.

(*2) Sales volume of electricity power retail business includes brokerage volume for both high voltage and low voltage.

(*3) Heat supply business: The heat supply business supplies cold and hot water for air conditioning to multiple office buildings and other buildings from a heat source plant using pipes.

(2) Quarterly Overview of Financial Position

Assets, liabilities and equity

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026	Change
Total assets	452,690	442,519	(10,171)
Total liabilities	242,155	227,610	(14,545)
Total equity	210,535	214,909	4,374

Total assets amounted to ¥442,519 million as of June 30, 2026, a decrease of ¥10,171 million from March 31, 2026. This is mainly due to a decrease in cash and cash equivalents and trade receivables of ¥10,307 million due to the state of the market and seasonal items. Total liabilities amounted to ¥227,610 million, a decrease of ¥14,545 million from March 31, 2026. This was mainly due to a decrease in trade payables of ¥5,617 million due to the state of the market and seasonal items. Total equity totaled ¥214,909 million, an increase of ¥4,374 million from March 31, 2026, due to factors including an increase of ¥9,478 million from net profit attributable to Itochu Enex's shareholders and a decrease of ¥5,439 million by payment of cash dividends.

Cash flows

The Group maintained an operating structure capable of aggressively promoting investment to expand peripheral businesses and develop new business areas, using the cash flow generated from its core businesses.

With respect to financing capacity for the time being, we have sufficiently secured account overdraft facilities and commercial paper issuance facilities, in addition to maintaining ample cash and cash equivalents. Moreover, we have maintained healthy levels of debt thus far, which is currently reflected by our net debt-equity ratio (net DER) of negative 0.07 times.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Net cash provided by operating activities	10,205	4,069	(6,136)
Changes in working capital and others	3,086	(7,565)	(10,651)
Substantive operating cash flow(*4)	7,119	11,634	4,515
Net cash provided by (used in) investing activities	5,888	(3,321)	(9,209)
Decrease (increase) in deposits paid – net	10,000	(2,000)	(12,000)
Substantive investing cash flow(*5)	(4,112)	(1,321)	2,791
Free cash flows	16,093	748	(15,345)
Net cash used in financing activities	(9,194)	(7,350)	1,844
Net increase (decrease) in cash and cash equivalents	6,899	(6,602)	(13,501)
Effect of exchange rate changes on cash and cash equivalents	11	16	5
Cash and cash equivalents at the end of the period	20,841	15,338	(5,503)

(*4) Net cash from operating activities minus working capital and others (decrease (increase) in trade receivables, decrease (increase) in inventories, increase (decrease) in trade payables, other – net).

(*5) Net cash from investing activities minus the effect of deposits paid to the parent group.

Cash and cash equivalents (net cash) totaled ¥15,338 million as of June 30, 2026, down ¥6,586 million from March 31, 2026.

Cash flows from operating activities

Operating activities provided net cash of ¥4,069 million. Major items included profit before tax of ¥13,991 million, depreciation and amortization of ¥5,280 million, payments associated with changes in working capital and others of ¥7,565 million, and income taxes paid of ¥4,879 million. Net cash from operating activities decreased by ¥6,136 million year on year. Moreover, substantive operating cash flow increased ¥4,515 million year on year.

Cash flows from investing activities

The Group has always made investments with an awareness of capital efficiency based on our investment strategy.

Investing activities used net cash of ¥3,321 million. This was mainly due to payments for purchase of property, plant and equipment and investment property of ¥2,336 million. Net cash from investing activities decreased by ¥9,209 million year on year. In addition, substantive investing cash flow increased by ¥2,791 million year on year.

Cash flows from financing activities

The Group aims to streamline Group-wide financing activities to enhance our corporate value, and is strengthening financial management through the Group Financial System(*6).

Financial activities used net cash of ¥7,350 million. This was mainly due to repayments of lease liabilities of ¥2,492 million, cash dividends paid to Itochu Enex's shareholders of ¥3,954 million, and cash dividends paid to non-controlling interests of ¥1,485 million. Net cash from financing activities increased by ¥1,844 million year on year.

(*6) The Group Financial System streamlines fund management and procurement costs by sharing funds within the Group.

2. Condensed Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Condensed Quarterly Consolidated Statement of Financial Position

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
ASSETS		
Current assets		
Cash and cash equivalents	21,924	15,338
Trade receivables	112,813	109,092
Other current financial assets	42,423	43,221
Inventories	30,895	33,856
Income taxes receivable	–	140
Trade advances paid	133	137
Other current assets	2,299	2,400
Total current assets	210,487	204,184
Non-current assets		
Investments accounted for by the equity method	45,599	46,319
Other investments	7,450	7,979
Non-current financial assets other than investments	9,084	8,995
Property, plant and equipment	131,285	128,152
Investment property	11,885	11,056
Goodwill	706	706
Intangible assets	22,015	21,538
Deferred tax assets	12,670	12,136
Other non-current assets	1,509	1,454
Total non-current assets	242,203	238,335
Total assets	452,690	442,519

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
LIABILITIES AND EQUITY		
Current liabilities		
Short-term bonds and borrowings	1,226	1,835
Trade payables	119,110	113,493
Lease liabilities	10,073	9,147
Other current financial liabilities	7,250	4,735
Income taxes payable	4,959	3,562
Advances from customers	12,804	11,459
Other current liabilities	12,339	11,852
Total current liabilities	167,761	156,083
Non-current liabilities		
Non-current bonds and borrowings	1,000	1,000
Lease liabilities	44,684	42,122
Other non-current financial liabilities	15,293	14,872
Non-current liabilities for employee benefits	8,197	8,225
Deferred tax liabilities	979	1,062
Provisions	4,064	4,075
Other non-current liabilities	177	171
Total non-current liabilities	74,394	71,527
Total liabilities	242,155	227,610
Equity		
Common stock	19,878	19,878
Capital surplus	18,861	18,860
Retained earnings	143,917	149,368
Other components of equity	997	888
Treasury stock	(1,881)	(1,881)
Total shareholders' equity	181,772	187,113
Non-controlling interests	28,763	27,796
Total equity	210,535	214,909
Total liabilities and equity	452,690	442,519

(2) Condensed Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Revenue	203,200	238,847
Cost of sales	(180,826)	(211,942)
Gross profit	22,374	26,905
Other income and expense		
Selling, general and administrative expenses	(16,986)	(17,128)
Gain (loss) from tangible assets, intangible assets and goodwill	127	1,617
Other – net	452	302
Total other income and expense	(16,407)	(15,209)
Profit from operating activities	5,967	11,696
Financial income and costs		
Interest income	63	97
Dividends received	48	110
Interest expense	(207)	(256)
Other financial income and costs – net	–	606
Total financial income and costs	(96)	557
Share of profit of investments accounted for by the equity method	122	1,738
Profit before tax	5,993	13,991
Income tax expense	(2,005)	(3,995)
Net profit	3,988	9,996
Net profit attributable to:		
Net profit attributable to Itochu Enex’s shareholders	3,653	9,478
Net profit attributable to non-controlling interests	335	518
Total	3,988	9,996

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Other comprehensive income, net of tax effect		
Items that will not be reclassified to profit or loss		
FVTOCI financial assets	153	(157)
Other comprehensive income of investments accounted for by the equity method	5	121
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(2)	(286)
Share of other comprehensive income of investments accounted for using equity method	(392)	141
Total other comprehensive income, net of tax effect	(236)	(181)
Comprehensive income	3,752	9,815
Comprehensive income attributable to:		
Comprehensive income attributable to Itochu Enex’s shareholders	3,417	9,297
Comprehensive income attributable to non-controlling interests	335	518
Total	3,752	9,815

(Yen)

Earnings per share attributable to Itochu Enex’s shareholders		
Basic	32.40	83.94
Diluted	–	–

(3) Condensed Quarterly Consolidated Statement of Changes in Equity

Three months ended June 30, 2025

(Millions of yen)

	Shareholders' equity						Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Other components of equity	Treasury stock	Total share-holders' equity		
Balance at April 1, 2025	19,878	19,009	134,916	529	(2,047)	172,285	30,462	202,747
Net profit			3,653			3,653	335	3,988
Other comprehensive income				(236)		(236)		(236)
Comprehensive income			3,653	(236)		3,417	335	3,752
Transactions with owners								
Cash dividends			(3,841)			(3,841)	(2,682)	(6,523)
Transfer from other components of equity to retained earnings			118	(118)		–		–
Purchase and disposal of treasury stock					(0)	(0)		(0)
Share-based payments		10				10		10
Balance at June 30, 2025	19,878	19,019	134,846	174	(2,047)	171,870	28,115	199,985

Three months ended June 30, 2026

(Millions of yen)

	Shareholders' equity						Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Other components of equity	Treasury stock	Total share-holders' equity		
Balance at April 1, 2026	19,878	18,861	143,917	997	(1,881)	181,772	28,763	210,535
Net profit			9,478			9,478	518	9,996
Other comprehensive income				(181)		(181)		(181)
Comprehensive income			9,478	(181)		9,297	518	9,815
Transactions with owners								
Cash dividends			(3,954)			(3,954)	(1,485)	(5,439)
Transfer from other components of equity to retained earnings			(72)	72		–		–
Purchase and disposal of treasury stock					(0)	(0)		(0)
Share-based payments		(1)				(1)		(1)
Balance at June 30, 2026	19,878	18,860	149,368	888	(1,881)	187,113	27,796	214,909

(4) Condensed Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before tax	5,993	13,991
Depreciation and amortization	5,266	5,280
Loss (gain) from tangible assets, intangible assets and goodwill	(127)	(1,617)
Financial income and costs	96	(557)
Share of profit of investments accounted for by the equity method	(122)	(1,738)
Decrease (increase) in trade receivables	23,135	3,721
Decrease (increase) in inventories	18	(2,960)
Increase (decrease) in trade payables	(18,997)	(5,617)
Other – net	(1,070)	(2,709)
Dividends received	1,001	1,226
Interest received	63	96
Interest expense	(141)	(168)
Income taxes paid	(4,925)	(4,879)
Income taxes refund	15	–
Net cash provided by operating activities	10,205	4,069
Cash flows from investing activities		
Purchase of investments (including investments accounted for by the equity method)	(383)	(1,338)
Proceeds from sales and redemption of investments (including investments accounted for by the equity method)	253	1,250
Payment for loans receivable	(20)	(123)
Collection of loans receivable	10	67
Payments for purchase of property, plant and equipment and investment property	(3,635)	(2,336)
Proceeds from sales of property, plant and equipment and investment property	540	1,980
Purchase of intangible assets	(729)	(360)
Decrease (increase) in deposits paid – net	10,000	(2,000)
Other – net	(148)	(461)
Net cash provided by (used in) investing activities	5,888	(3,321)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from financing activities		
Repayments of lease liabilities	(2,658)	(2,492)
Net increase (decrease) in short-term borrowings	(13)	581
Cash dividends paid to Itochu Enex's shareholders	(3,841)	(3,954)
Cash dividends paid to non-controlling interests	(2,682)	(1,485)
Purchase of treasury stock	(0)	(0)
Net cash used in financing activities	(9,194)	(7,350)
Net increase (decrease) in cash and cash equivalents	6,899	(6,602)
Cash and cash equivalents at the beginning of the period	13,931	21,924
Effect of exchange rate changes on cash and cash equivalents	11	16
Cash and cash equivalents at the end of the period	20,841	15,338

(5) Framework of Financial Reporting

The condensed quarterly consolidated financial statements are prepared in accordance with Article 5, paragraph 2 of the standard for preparation of the quarterly financial statements established by Tokyo Stock Exchange, Inc. (provided, however, the Company applies the practice of omitting the descriptions provided for in Article 5, paragraph 5 of the standard for preparation of the quarterly financial statements).

(6) Notes on Uncertainties of Entity's Ability to Continue as Going Concern

No items to report.

(7) Segment Information

Three months ended June 30, 2025

(Millions of yen)

	Reportable segment						
	Car-Life Division	Industrial Business Division	Home-Life Division	Power & Utility Division	Total	Adjustment	Consolidated
Revenue							
Revenue from external customers	142,586	26,733	17,305	16,576	203,200	–	203,200
Intersegment revenue	150	2,502	201	1	2,854	(2,854)	–
Total revenue	142,736	29,235	17,506	16,577	206,054	(2,854)	203,200
Gross profit	11,248	3,019	4,179	3,928	22,374	–	22,374
Profit from operating activities	1,412	1,407	404	2,585	5,808	159	5,967
Profit before tax	1,300	1,538	577	2,458	5,873	120	5,993
Net profit attributable to Itochu Enex's shareholders	714	1,086	373	1,422	3,595	58	3,653
Other items							
Total assets	174,021	57,754	61,788	83,338	376,901	35,775	412,676

(Note) Revenue from external customers includes subsidies received from the Japanese government.

Intersegment transactions have been decided by reference to the market price.

The adjustment of ¥58 million to net profit attributable to Itochu Enex's shareholders represents corporate profit (loss) not allocated to reportable segments.

The adjustment of ¥35,775 million to total assets represents corporate assets not allocated to reportable segments.

Three months ended June 30, 2026

(Millions of yen)

	Reportable segment						
	Car-Life Division	Industrial Business Division	Home-Life Division	Power & Utility Division	Total	Adjustment	Consolidated
Revenue							
Revenue from external customers	149,652	44,137	19,630	25,428	238,847	–	238,847
Intersegment revenue	185	2,336	199	–	2,720	(2,720)	–
Total revenue	149,837	46,473	19,829	25,428	241,567	(2,720)	238,847
Gross profit	13,282	5,276	4,788	3,559	26,905	–	26,905
Profit from operating activities	5,197	3,500	896	1,914	11,507	189	11,696
Profit before tax	5,253	4,389	2,318	1,929	13,889	102	13,991
Net profit attributable to Itochu Enex's shareholders	3,391	3,299	1,613	1,118	9,421	57	9,478

Other items							
Total assets	174,089	68,704	64,831	88,469	396,093	46,426	442,519

(Note) Revenue from external customers includes subsidies received from the Japanese government.
Intersegment transactions have been decided by reference to the market price.
The adjustment of ¥57 million to net profit attributable to Itochu Enex's shareholders represents corporate profit (loss) not allocated to reportable segments.
The adjustment of ¥46,426 million to total assets represents corporate assets not allocated to reportable segments.

As of March 31, 2026

(Millions of yen)

	Reportable segment						
	Car-Life Division	Industrial Business Division	Home-Life Division	Power & Utility Division	Total	Adjustment	Consolidated
Total assets	182,538	65,130	69,218	86,185	403,071	49,619	452,690

(Note) The adjustment of ¥49,619 million to total assets represents corporate assets not allocated to reportable segments.